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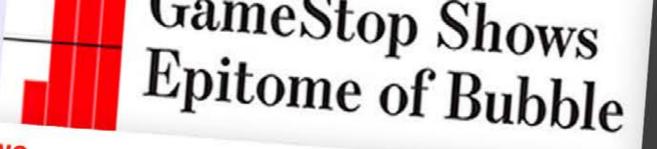
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## you should be able to invest in what you want



## traditional trading platforms aren't built for us

Retail investors have long been at the mercy of manipulative tactics from hedge funds and collusive platforms, resulting in both retail investors and honest companies being unable to act as their share prices plummet.



Epitome of Bubble they stop GME & AMC trading



'They manipulated the market yesterday In front of the entire world and showed their true colours,' day trader Ethan Brown told i. He's o of many people considering legal action

Stockbrokers face anger and lawsuits after pulling plug on retail investors backing GameStop

Figures from Elon Musk to Alexandria Ocasio-Cortez attack decision for Robinhood to shut down certain investments

GameStop, AMC Restricted by Rol Interactive Broke

### FM Home > Retail FX > Brokers > UK Broker Trading 212 Suspends Trad UK Broker Trading 212 Suspends Trading in F Stocks

The broker temporarily halts offering

Interactive Brokers restricted GameStop trading to protect the market, says Chairman Peterffy

PUBLISHED THU, JAN 28 2021-3:19 PM EST | UPDATED THU, JAN 28 2021-5:36 PM EST

GameStop shares plunge after Robinhood app

Meteoric rise fizzles out after small investors are trading in groups that had soared in value

### Why did Interactive Broke restrict trading in GameSt other companies?

Anger as brokers curb retail investors' bets on G

Robinhood says limited trading to resume on Friday after rebukes from us stead, she would simply wave

NEWS Robinhood Denies Restricting Dogecoin Trading CONNOR SEPHTON Democratizing trading: After GameStop, does more need to be trades There's been a lot of talk about democratizing trading in recent years. But does the recent GameStop saga indicate that more needs to be done?

Is your platform ripping you

How to win in a new age of investing

NEWS

Two Pulaski County football coaches called foul in federal court Thursday over a decision by the Robinhood stock trading app to halt its customers' trades in shares of GameStop and other stocks that they said cost them -- and millions of other retail investors around the country -- huge losses when they wound up stuck with rapidly devaluing stocks and stock options.

### British investors cry foul as trading blocked in GameStop fallout

Freetrade says customers can no longer buy US stocks

The hedge fund that lost more than 50% on GameStop's stock surge is facing 9 lawsuits from retail SAVE AND INVEST investors alleging conspiracy to restrict trading

avg. volume cap AMC's volume

Anger as trading in GameStop shares is restricted

Critics view Robinhood restricting GameStop trades as 'an absolute travesty'

Trading 212 Shuts Out New Accounts Amid Massive Influx of Redditors

Trading 212 said new account creation would be enabled only after processing the existing applications currently in line.



## blockchain tech will level the playing field

Outdated brokerage systems are slow, expensive, and bound by red tape. Tokenisation; the process of digitising real-world assets will revolutionise the fintech industry and allow for the purchase of any item, any time, without interference.

## the native currency of our ecosystem StrikeX/STRX.

Currently, our route-to-market as a community-building marketing tool, STRX (\$STRX) will be utilised as the sole currency within our platform for all transactions — making it a truly usable utility token.





















**Contract Audit Passed** Performed by Certik

Validation

## \$40m+ marketcap proves demand.

Currently we have 12,000+ investors in \$STRX. Based on our current trajectory, we'll launch our platform with an estimated 15,000 - 25,000 retail investors onboarding the TradeStrike platform in the 1st year of operation.

Now ↑ 584.21%

US\$ 0.052



June 10,500%

US\$ 0.0053



Launch - April US\$ 0.0005

1. Marketcap recorded at time of updating this pitch deck

2. Based on an industry-standard purchasing conversion rate of 3% 6

Validation

## comparative token pricing

The stats below show how STRX has performed YTD compared to the market leaders. As you can see, despite testing market condition, STRX has out performed BTC, ETH, FTT & even BNB which our currency is paired with.



#### \$STRX

Supply: 886.8m<sup>1</sup>

Market Cap: \$40m<sup>1</sup>

Current Price: \$0.05<sup>1</sup>

YTD Change<sup>1</sup>

-31%



#### \$BNB

Supply: 163.2m

Market Cap: \$37.8b

Price: \$231

YTD Change

-55%



#### \$FTT

Supply: 331.2m

Market Cap: \$8.9b

Price: \$25

YTD Change

-35%



#### \$ETH

Supply: 121.3m

Market Cap: \$148.3b

Price: \$1,142

YTD Change

-69%



#### \$BTC

Supply: 19.08m

Market Cap: \$390b

Price: \$20,459

YTD Change

-56%

Our Products



## TradeStrike.

24/7 Stocks, Crypto, NFTs, Real estate and more on one comprehensive and easy-to-use app.

Built with blockchain tech and powered by \$STRX.



24/7 trading across all assets



Secure and lightning-fast



**Cheaper transactions** 



Tailored to retail investors



Our Products



## TradeStrike Lite.

Stake your StrikeX to earn passive income with our secure and easy-to-use staking platform.





Secured & insured by Certik



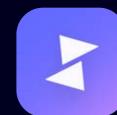
Stake & go with no lock-in commitments



Chainlink integration



Our Products



## StrikeX Wallet.

Store, exchange and track StrikeX, along with all your favourite crypto projects, effortlessly — all in one app.



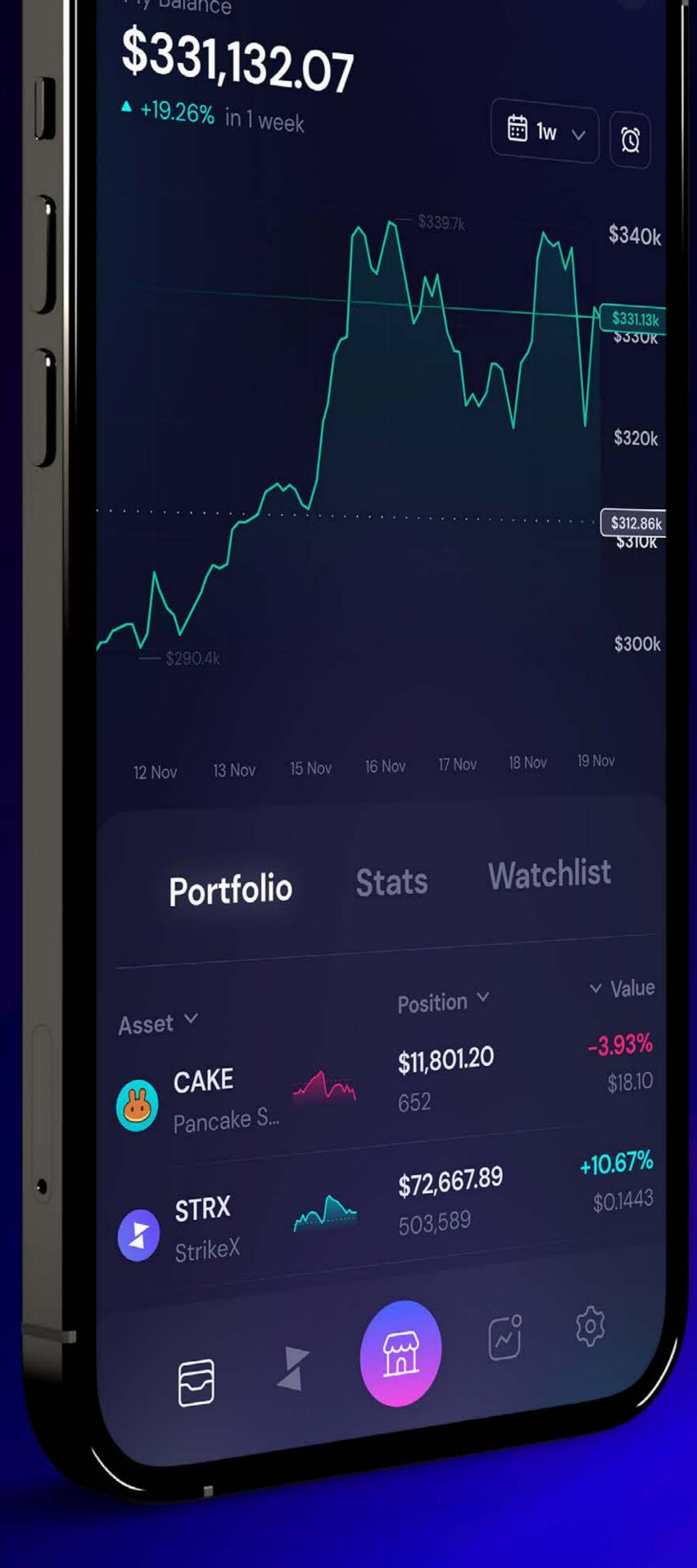


Fiat deposits & withdrawals

Integrated multichain swap



Biometric login



Technology

## we're building on blockchain tech that will outpace traditional platforms



### All assets on a single platform

Tokenisation will enable
Stocks, Crypto, NFT's
& Real estate to be
accessible in a single
convenient location, with
more assets to be added
at a later date.



### Accessible ownership

Digitising real-world
assets allows for fractional
ownership, enabling
more people access to
investments that would
otherwise be out of their
reach.



#### Secure, lightningfast transactions

Rapid and secure

transactions — 24 hours a

day, 7 days a week,

with no downtime.



#### Cheap transactions

The automation of blockchain tech ensures cheaper transactions by lowering the admin burden and using fewer intermediaries.



### Access to full trading hours

Our protocol will allow for trading during premarket and after hours on all relevant exchanges.

Technology

## and revolutionise the world of retail investing — giving power to the people.





Cross-border trading allows for a global userbase to access assets that were previously restricted to them due to their geographical location.



### Transparency & fairness

Blockchain is an immutable tech. Anyone can join the network and view non-sensitive information—enabling a transparent, decentralised system.



## Peer-2-Peer trading

Removes the need for a

3rd party intermediary

— benefiting investors in

areas where FIAT purchases

are unfairly restricted or

prohibited.



### Less 3rd party restrictions

The token market is

decentralised, therefore
unregulated by any one
government or their
regulatory bodies — ensuring
an open, full-access
platform.



## Greater liquidity

Tokenisation of assets
allows access to a larger
investor base — benefiting
users who consequently
can buy previously illiquid
assets with ease.

Technology

## tokenisationis the future.

Tokenisation is poised to transform the way we invest, and the introduction of distributed ledger providers with the infrastructure to offer these services has made it easier than ever for businesses to take advantage of this technology, easily.

Read our article



Any asset of value can be 'tokenised', and will drive the future economy with the business value-add of blockchain growing to more than —

\$176b

by 2025<sup>1</sup>

\$3.1t

by 2030<sup>1</sup>

## partnerships & integrations

At StrikeX we understand the importance of bridging the gap between people and the broader financial markets. We believe in forging long-lasting relationships and integrations with innovative brands that truly push the envelope in delivering meaningful, world-class and valuable performance.













Market

## limitless opportunity

Tokenisation is still early, and with many more untapped markets able to be digitised — the boom is only beginning. Currently, no other platform offers all of these assets from a single location.



\$231m

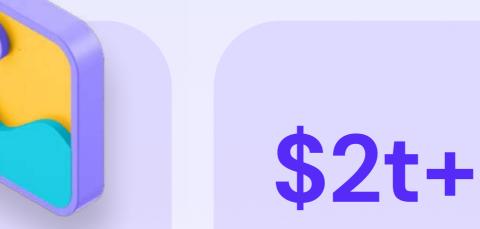
### Stocks

The market cap of available tokenised stocks sits at \$231 million<sup>1</sup>, and is set to rise exponentially with more companies tokenising their equity.

\$2b+



Tokenised art has been a success story for real-world use for blockchain tech. Over \$2 billion<sup>2</sup> was spent on NFTs in Q1 2021 — a 2,100% increase in just a few months.



### Crypto

With a \$2 trillion+3 market cap in 2020, Crypto is proving to be the investment of choice for the young gen and is poised to continue its hyper-growth.





### & More

As the possibilities of tokenisation open up unexplored markets, TradeStrike will be there to offer them all — beginning with real estate.

## the boom is only beginning

The markets we're operating in have experienced unending hyper-growth, and the appetite for a platform which enables investors to capitalise on this growth across varying asset types is at record highs.

237%

Capital

Has seen a 236.84% surge in users<sup>1</sup>

361%

Freetrade

Experienced an increase of 235k users<sup>1</sup>

700%

Binance

Grew 700% in active users from 2019<sup>2</sup>

1000%

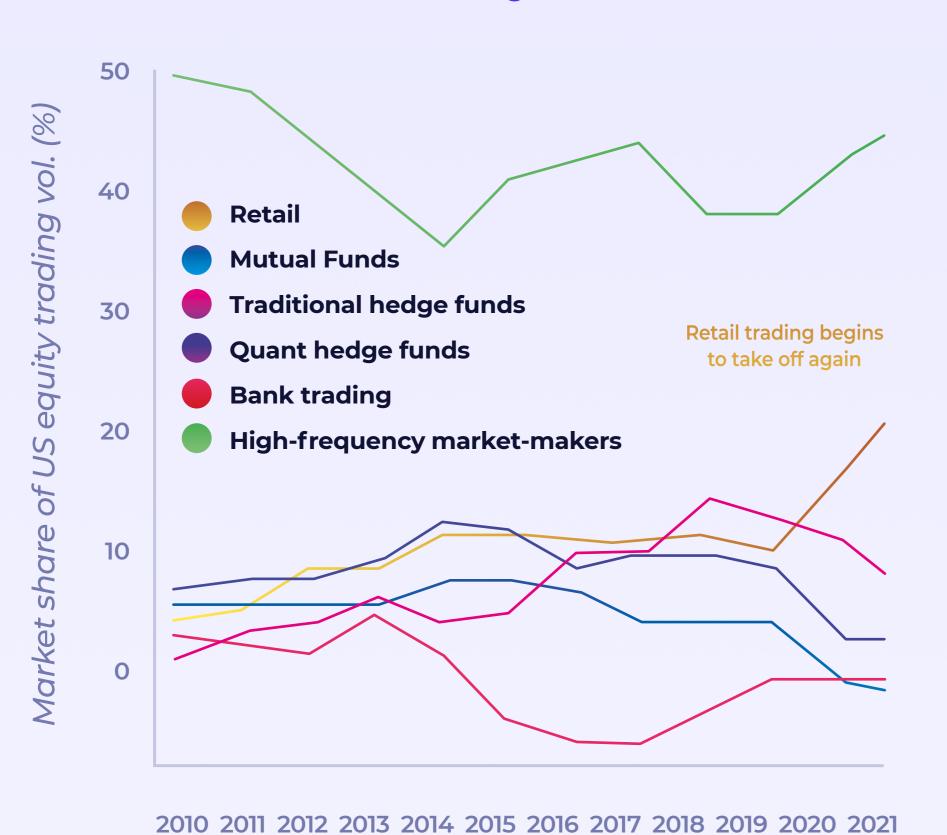
FTX

Exploded in users by over **1000%** since 2019<sup>3</sup>

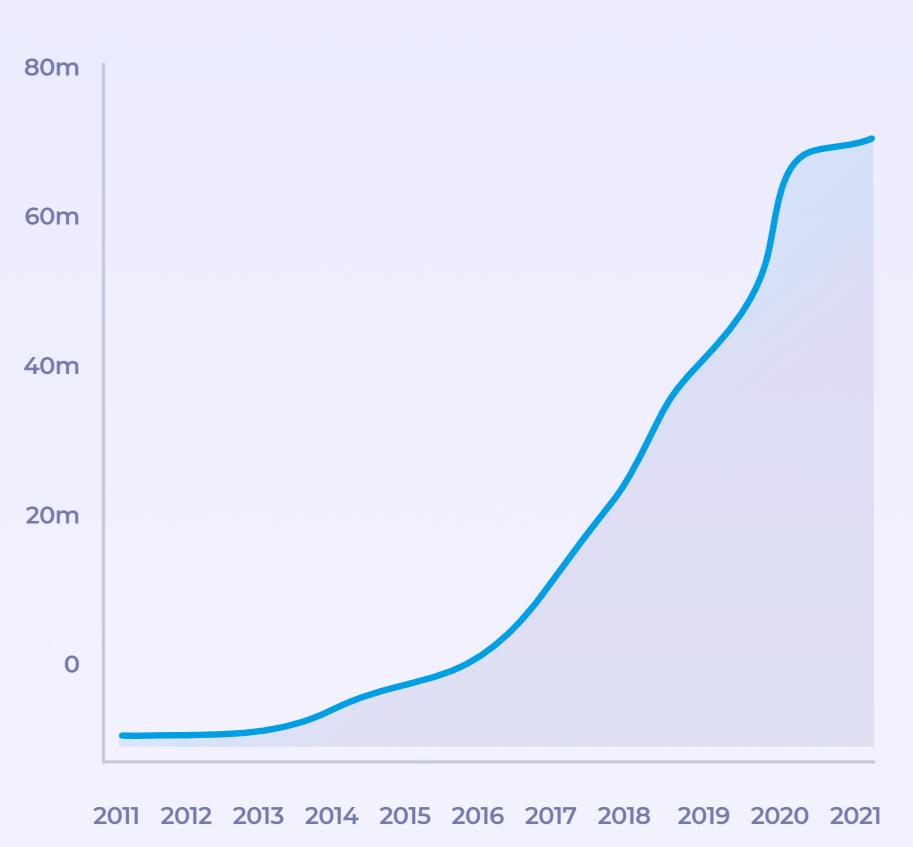
### mainstream

We believe everyone from every household should be investing, and with our experience in trading and close ties to the community, we're well-placed to deliver an intuitive platform that will be accessible to people from all walks of life.

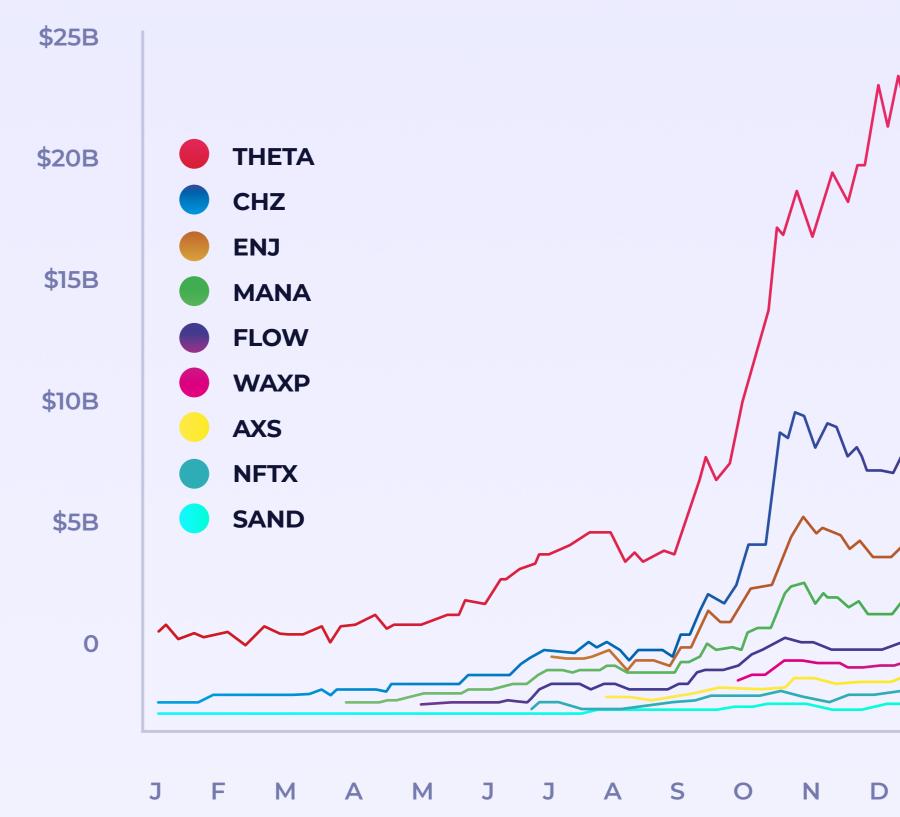
#### Retail trading accounts for almost as much volume as mutual funds and hedge funds combined<sup>1</sup>



#### Crypto wallet users worldwide<sup>2</sup>



#### NFTs/Collectibles Tokens Market Capitalisation<sup>3</sup>



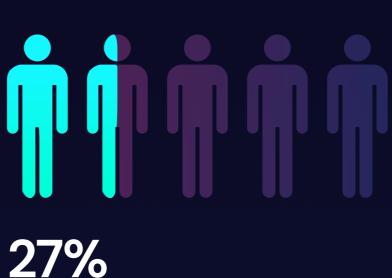
Market

## investors are getting younger

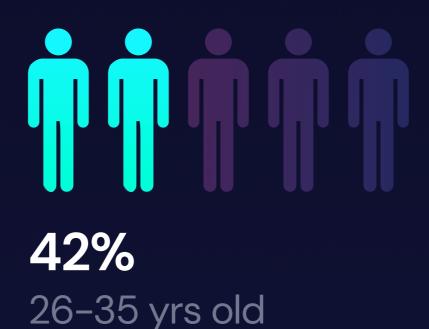
#### 27% under 25°

Saw an 80% increase in its total customer base in just 7 months, with the largest number of these being aged 18-25 (27% of total customers) and 26 to 35 (42% of total customers).

Freetrade



18-25 yrs old



Investing is no longer a closed club for the privileged. Younger people are investing in order to pay off debt (35%), obtain transportation (30%), or make down payments on homes (25%)<sup>1</sup>, and we believe the benefits of blockchain, accessibility and convenience through Tokenisation can turn TradeStrike into the guiding voice of a generation.

#### 40% under 29<sup>2</sup>

Just under 40% of all new UK customers that joined the platform within the last 12 months, and which currently hold real stocks, are under 29 years old.



under 29 yrs old

— Etoro

Product

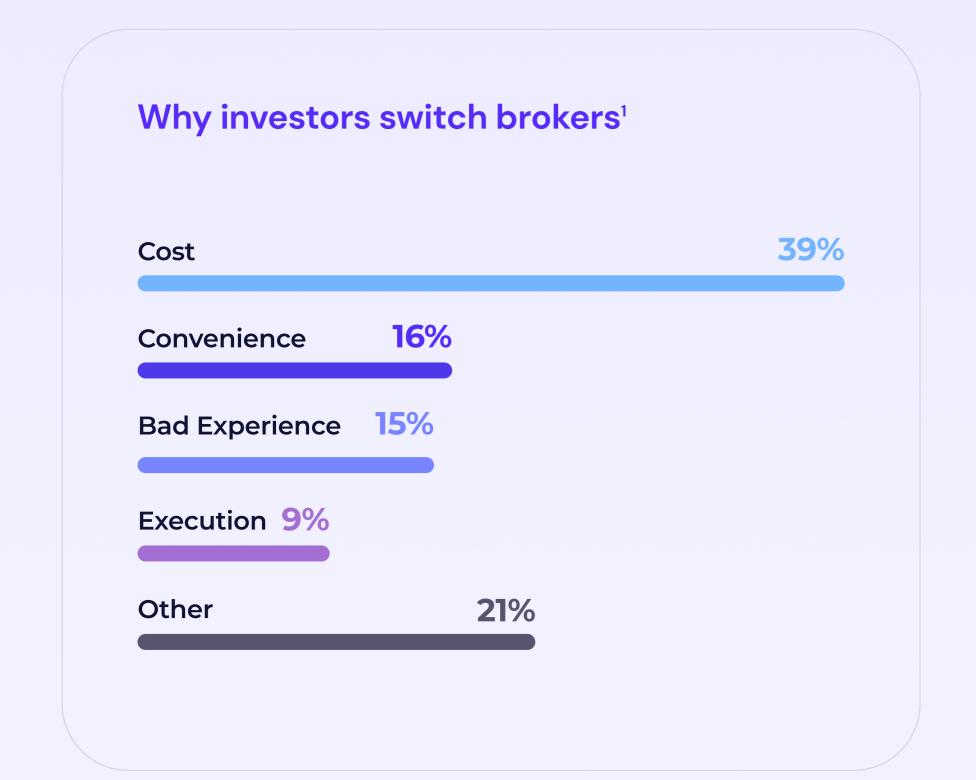
## users prioritise usability, cost, and practical design.

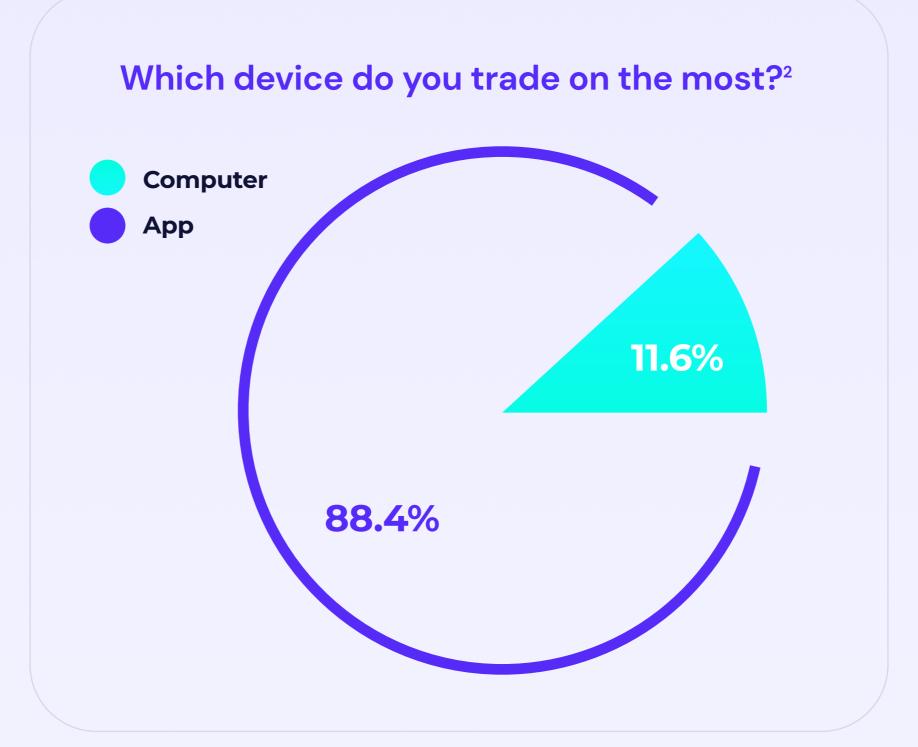
The TradeStrike platform will be crafted through the feedback from our community in order to create a succinct and coherent experience that is both accommodating to new users, but robust & comprehensive enough for seasoned traders.

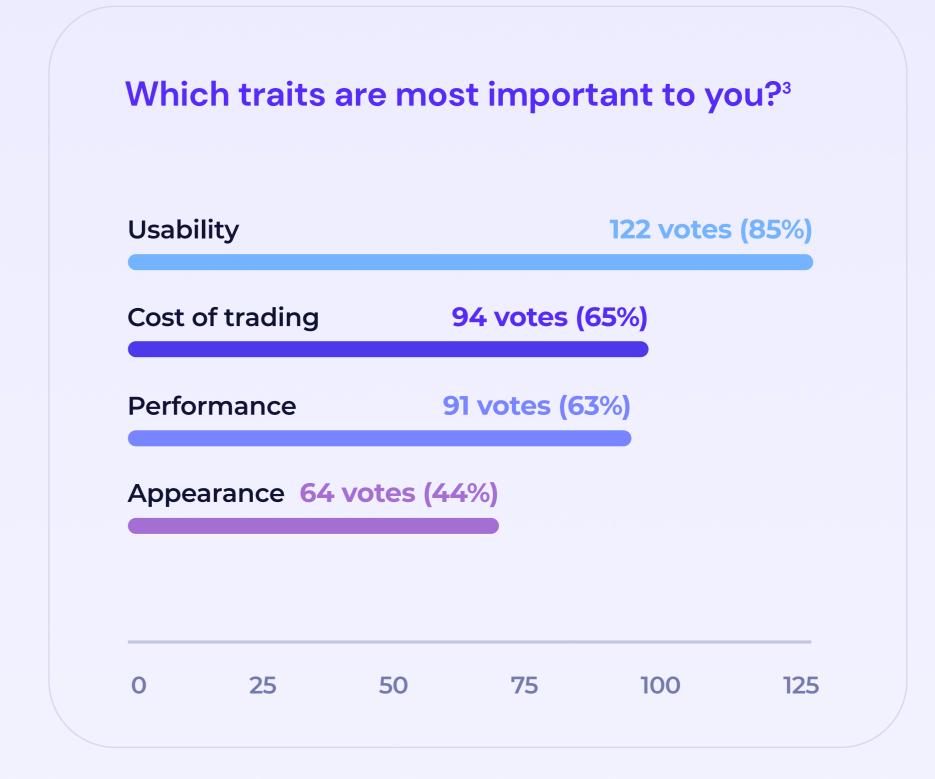












Product

## not the usual trading platform

TradeStrike aims to set the benchmark for all future trading platforms, and in order to overcome the obstacles to mass adoption, we need to address where other platforms fail.

What makes
TradeStrike different

- what's your USP?

We understand the needs of the target market — because we're it. Our goal is to ensure that anyone, anywhere can invest and make the most of their hardearned money — on a level playing field.



Key areas of focus are the tech to offer unrestricted access to assets, responsive customer support, transparent pricing, and the balance of an easy-of-use platform with comprehensive and useful features.





'Free' platforms aren't 'free'. The long-term saving through cheaper plans, ethical practice paired with an intuitive product will make us the goto for value & convenience, especially for the younger gen.



Competitors

## 'free' — doesn't mean free.

Platforms that offer 'commission-free' trading are purposely marketed to imply they're free platforms. To demonstrate their hidden fees and wide spreads, we've put together a table using recent pricing information from the most popular 'free' brokerage in the UK.

#### Based on a single trade of **x100 shares**

STOCK	PRICE PER SHARE	TOTAL PRICE	VARIABLE SPREAD	SPREAD IMPACT	FX COST (0.15%)	TOTAL FEES
LLKKF	\$0.209	\$20.09	\$2.55	\$0.51	\$0.0301	\$0.54
CBBT	\$0.056	\$5.6	\$21.49	\$1.2	\$0.0084	\$1.21
ALPP	\$3.36	\$336	\$0.71	\$2.39	\$0.5040	\$2.89
ABML	\$2.23	\$223	\$0.91	\$2.03	\$0.3345	\$2.36

#### Fee per month based on frequency of trades & scale of investment

TDADES	LOW RANGE USER TRADES		MEDIUM RA	ANGE USER	HIGH RANGE USER		
PER DAY	INVESTMENT	FEES	INVESTMENT	FEES	INVESTMENT	FEES	
1	\$40.93	\$0.51	\$409.28	\$5.08	\$4092.8	\$50.75	
2	\$81.86	\$1.02	\$818.56	\$10.15	\$8185.6	\$101.5	
3	\$122.78	\$1.52	\$1,227.84	\$15.23	\$12,278.4	\$152.25	
4	\$163.71	\$2.03	\$1,637.12	\$20.30	\$16,371.2	\$203	
5	\$204.64	\$2.54	\$2,046.4	\$25.38	\$20,464	\$253.75	

21

Business Model

## draft pricing proposal

#### Pay as you go

(per trade)

A fixed fee per trade may be the most costeffective structure for people who don't make multiple trades per asset.

### **Pay Monthly**

(subscription)

Freedom to trade every type of asset multiple times a day without fear of paying extortionate fees, as seen with 'free' apps.

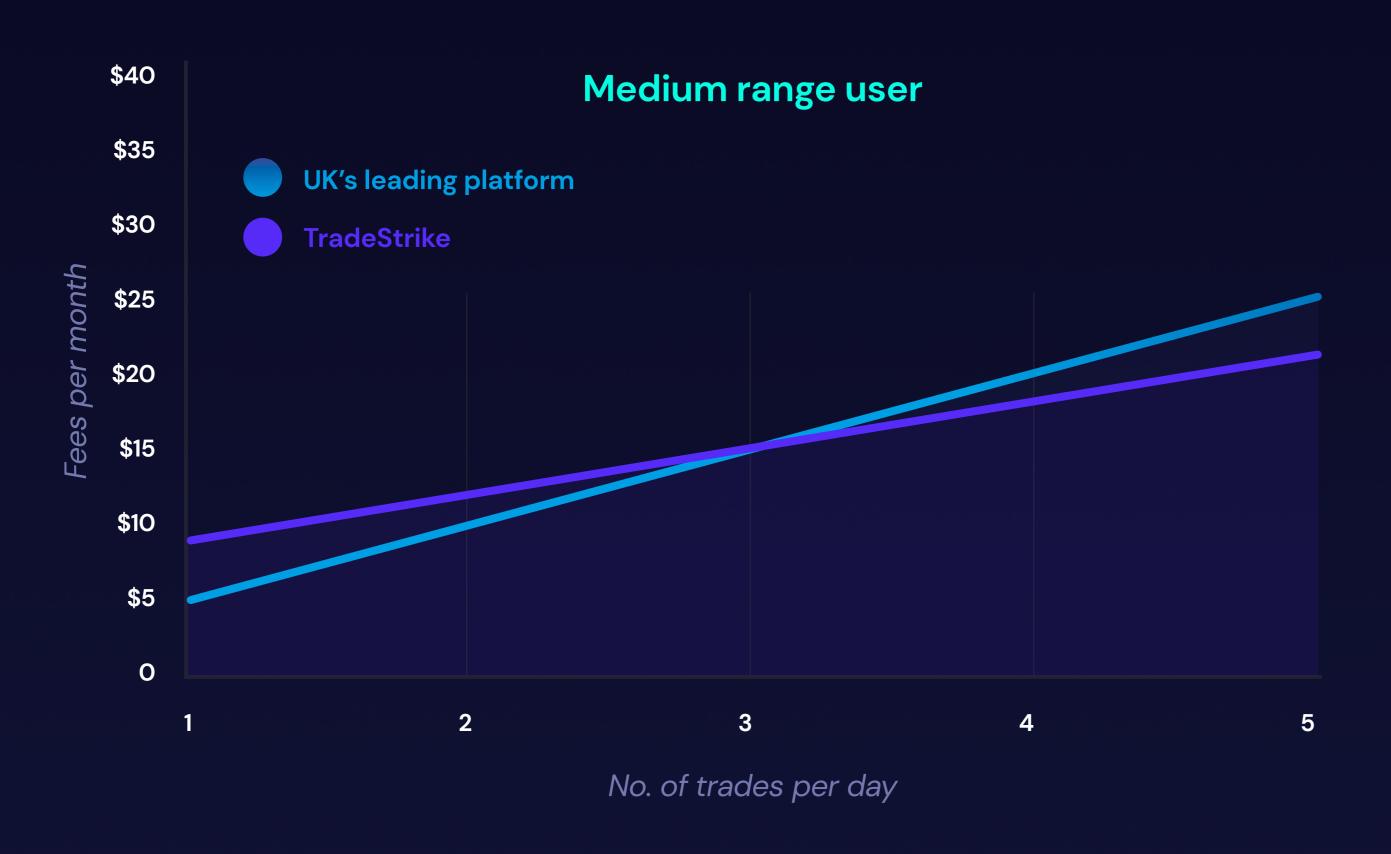
We aim to be as transparent as possible, with a range of flexible payment options to allow users to pick the package that best suits their needs — whilst enabling the business to continuously improve its service offering.

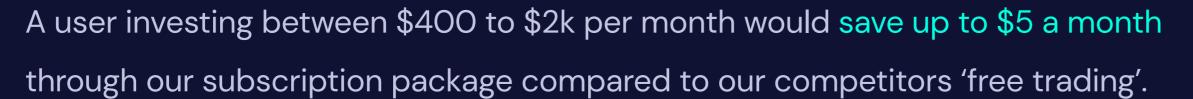
Asset	Pay as you go	Pay Monthly			
Stocks	1% + gas	\$ <b>0.25</b> + 0.5% + gas			
Crypto	1% + gas	\$ <b>0.25</b> + 0.5% + gas			
Forex	1% + gas	\$ <b>0.25</b> + 0.5% + gas			
NFTs	1% + gas	\$ <b>0.25</b> + 0.5% + gas			
Real-estate	TBC	TBC			
required to execu	ne computational efforts ute specific operations on etwork, and is charged at	\$5 per Month			

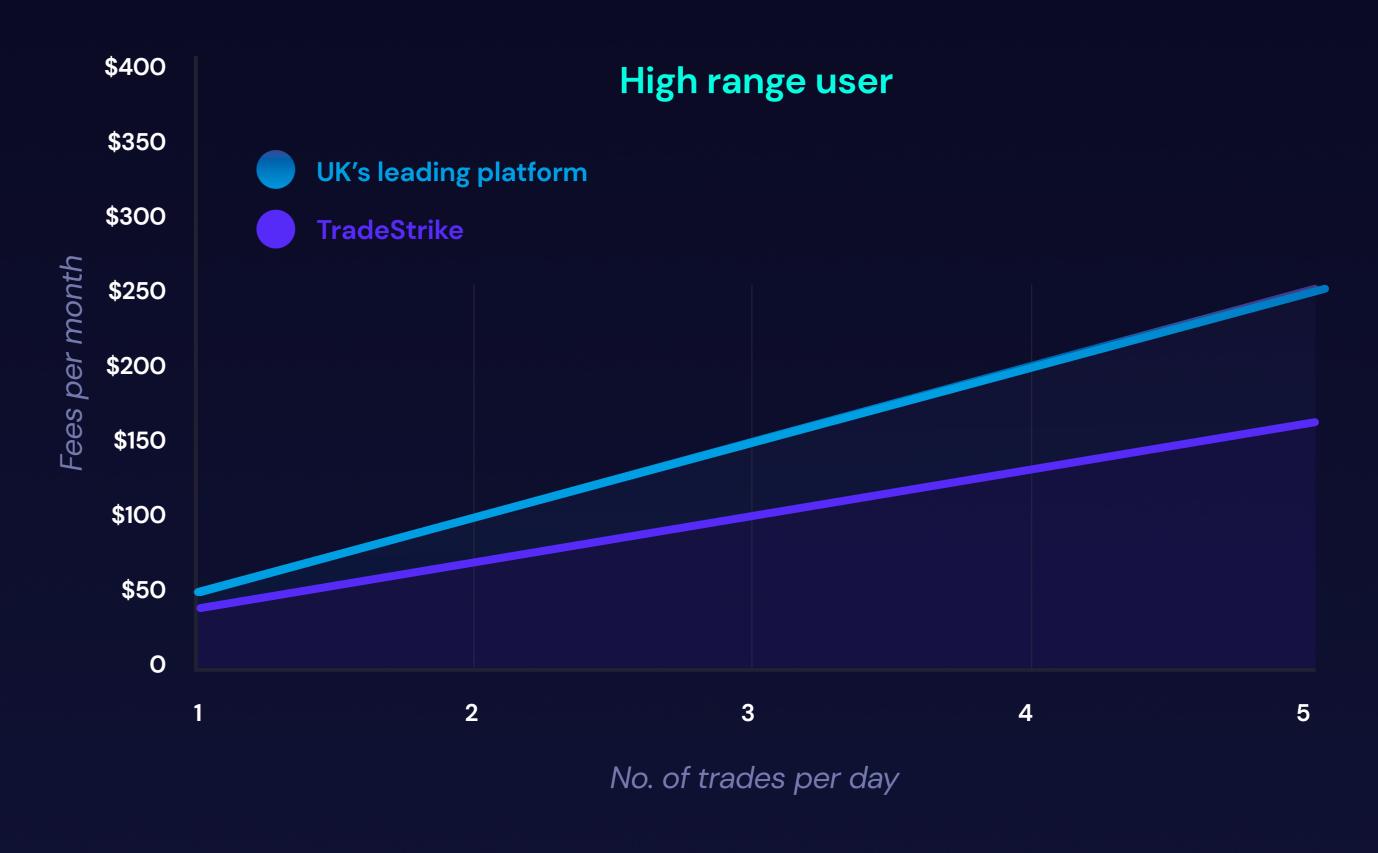
10-GWEI (approx. \$0.02)



## our draft subscription model compared to the UK's leading platform.

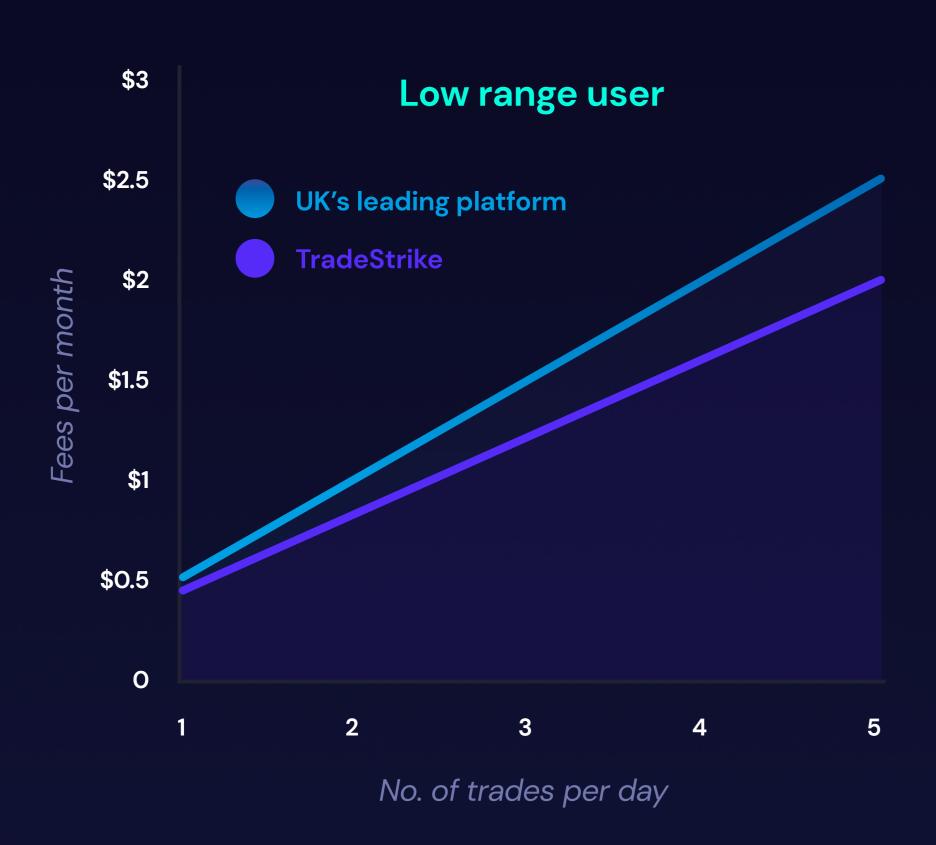




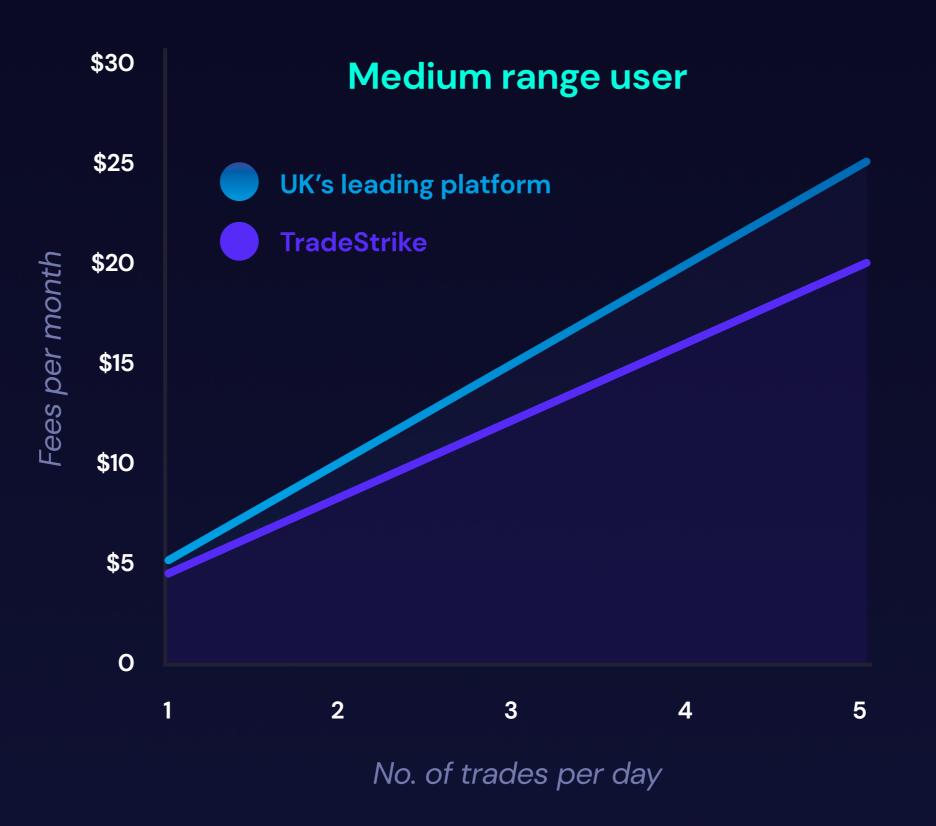


A user investing \$4K to \$20K per month averaging 1 to 5 trades a day would save up to \$100 a month with our subscription package.

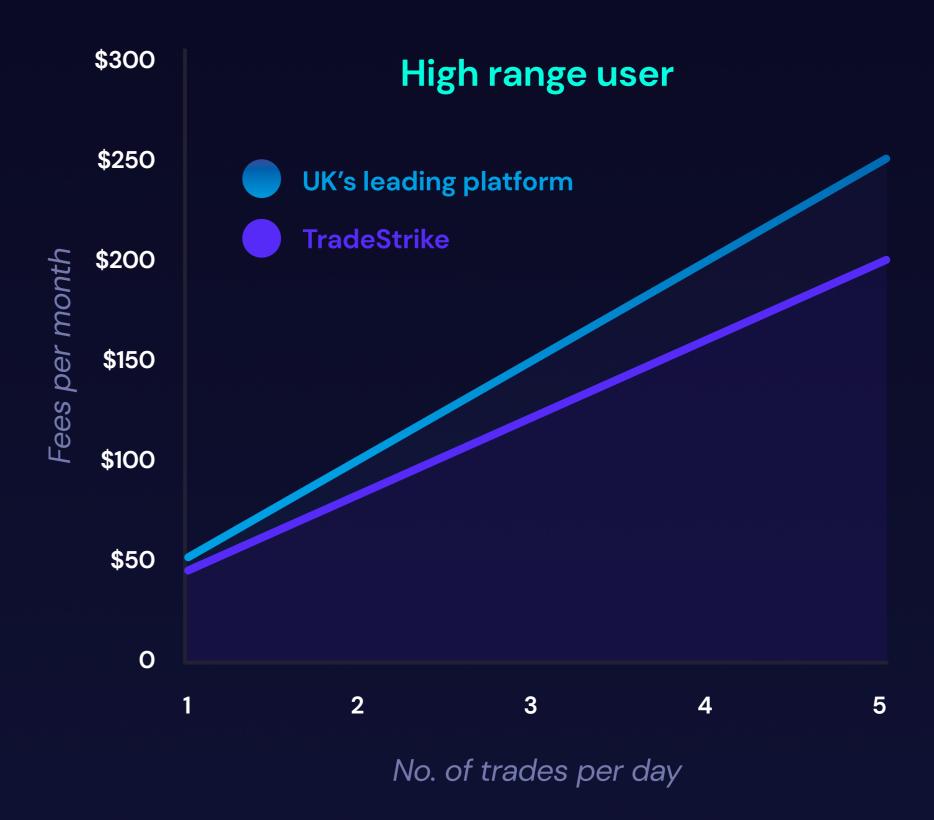
## our draft pay as you go model compared to the UK's leading platform.



A casual low spend user investing between \$40 to \$200 per month would suit our PAYG service & enjoy lower rates than our competitors.



A user investing up to \$400 per month with 1 to 5 trades a day would save money with us compared to our competitor, and as their spend increases, the user would be more suited to our subscription package for the best value.



Our PAYG structure is almost \$50 per month cheaper than our competitors for high spend/frequency users.

However, our subscription package would further double 24 their savings.



## annual revenue projection

Using a conservative average of our predicted 'average user' paying \$12.52 per month in subscription and trading fees (a prediction based on the mean average of low to medium spend and frequency traders), we've plotted a rudimentary revenue projection. Based on a first-year target of 25,000 unique users, we expect a first-year revenue of approximately \$3.5m.

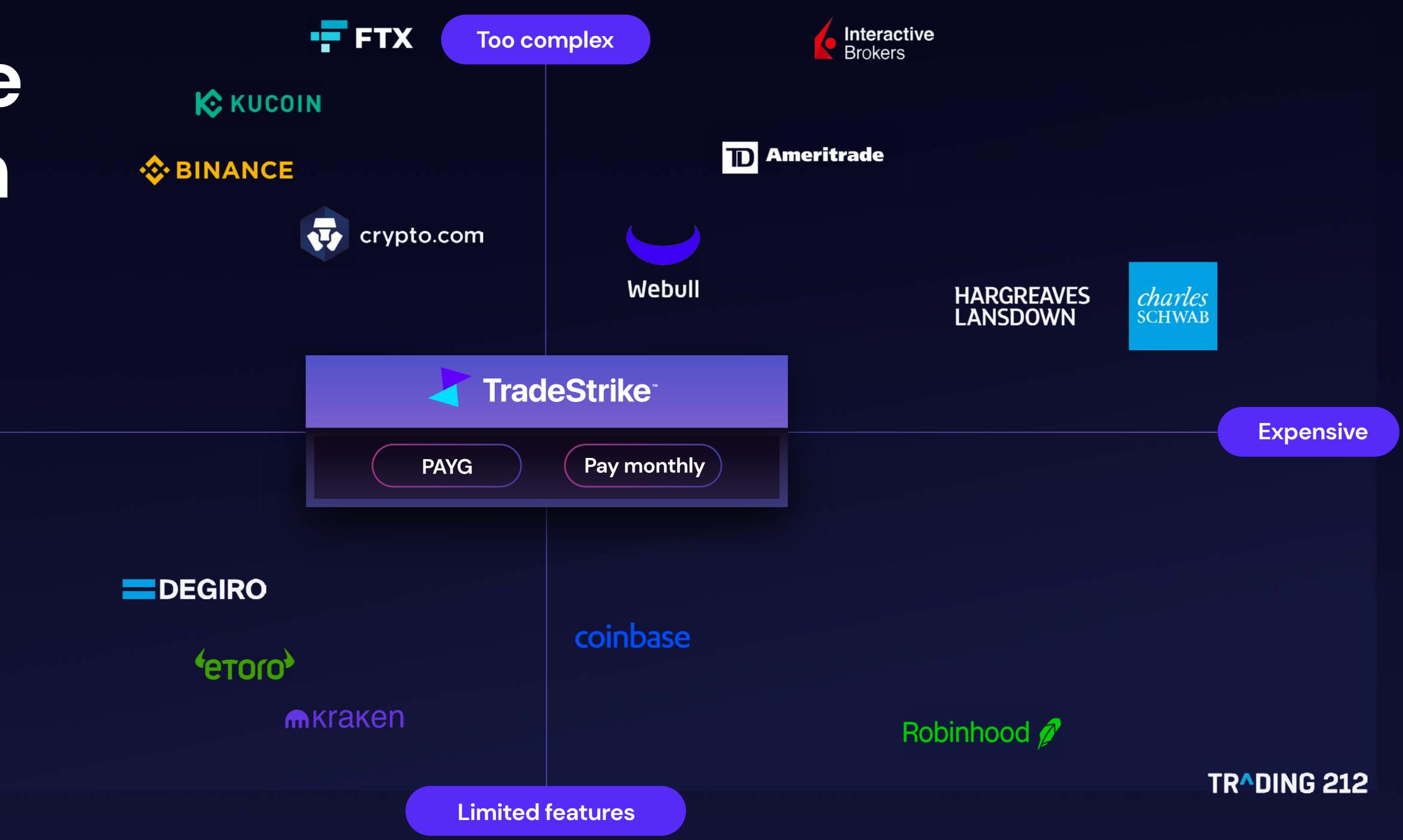


This revenue projection is a guide only. At this stage in the project, revenue projections are not possible to predict with accuracy.

Competitors

Cheap

## a flexible platform



#### Competitors

Flexible payment plan

Unrestricted trading

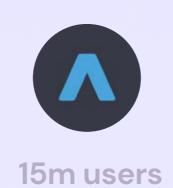




20m users

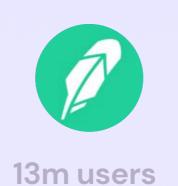
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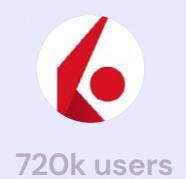
X



X

X





X

X



56m users



13.5m users

X

X



10m users



100k users

Key competitors	TradeStrike	Etoro	Trading212	Robinhood	IB	Coinbase	Binance	Crypto.com	FTX
OTC Stocks		×		×		×	×	×	×
Crypto			×		×				
Forex				×		×	×	×	×
NFTs		×	×	×	×	×	×	×	×
Real-Estate		×	×	×	×	×	×	×	×
Pre-market / After-hours		×	×	×					
Level 2 Data		×	×			×			
Fiat & Crypto deposits			×		×				

X

×

X

X

X

X

Business Model

## roadmap

#### 2021

#### Q2-Q4

- Oncept, research, core team assembled and project launch
- O Lite paper / website / pitch deck
- Development and marketing team assembly and core team expansion
- Oeploy new StrikeX token (\$STRX) alongside updated materials
- TradeStrike Lite (Staking platform): Soft launch
  - Commence Development on TradeStrike
- (flagship trading platform), TradeX (DeFi trading platform) & StrikeX Wallet (Web3 Wallet)

#### 2022

#### Q1 – Q3

- Upgraded Website implementation with improved underlying infrastructure
- TradeStrike: Public reveal of prototype alpha build
- TradeStrike: Closed in-house testing, research & feedback
- StrikeX: Promo video
- StrikeX Wallet: Beta

StrikeX Wallet: Launch

TradeX (TradeStrike Lite v2.0) Beta

TradeX (TradeStrike Lite v2.0) Launch

- Substitution Little Paper v2.0
- Strategic partnerships
- Further expansion of core team and advisory board

#### 2022

#### Q4

- ✓ TradeStrike: Promo Video
- ✓ TradeStrike: QA
- Review further CeFi exchange listings
- ✓ TradeStrike: Public launch
- Scope product updates and additional verticals

Business Model

## high growth.

12,00+
Investors of STRX

25,00+
Total Social Following

We have an amazing community of thousands of HODL'ers behind us that are ready for the next-gen of trading.

- Fast-growing community
- Proven product demand
- Existing user base
- Innovative tech
- Unique & relatable selling points





















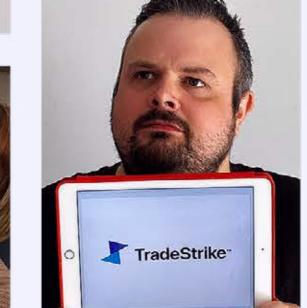














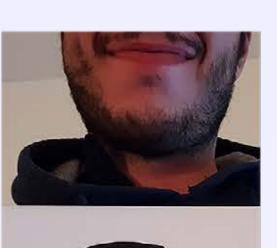






















# join us on our journey in becoming — the people's platform.



